**Loan Products Summary**

**Predevelopment**

**PURPOSE**
To pay predevelopment costs (survey, appraisal, architectural, engineering, legal, environmental, market study, etc.) of a new or rehab project.

**PROJECT TYPES SUPPORTED**
Rental and for-sale affordable and supportive housing; child care centers; community health centers; charter public schools; nonprofit office and program delivery space; commercial projects; mixed-use properties.

**LOAN AMOUNT**
$50,000 up to $1,500,000

**INTEREST RATE**
5.75% Fixed

**TERM**
Up to 3 years

**REPAYMENT**
Interest only, payable monthly

**COLLATERAL**
Real estate preferred; alternatives considered

**LOAN FEES**
1% commitment fee, except
(a) 2% for loans ≤ $100,000; and
(b) for loans with a term nine months and under,
   (i) 2% for loans ≤ $500,000, and
   (ii) 1.5% for loans over $500,000

No closing fee, prepayment fee or lender legal fees

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**Acquisition**

**PURPOSE**
To pay property acquisition and related closing costs for a new or rehab project.

**PROJECT TYPES SUPPORTED**
Rental and for-sale affordable and supportive housing; child care centers; community health centers; charter public schools; nonprofit office and program delivery space commercial projects; mixed-use properties.

**LOAN AMOUNT**
$50,000 up to $3,500,000

**INTEREST RATE**
5.75% Fixed

**TERM**
Up to 3 years

**REPAYMENT**
Interest only, payable monthly

**COLLATERAL**
Real estate

**LOAN FEES**
1% commitment fee, except
(a) 2% for loans ≤ $100,000; and
(b) for loans with a term nine months and under,
   (i) 2% for loans ≤ $500,000, and
   (ii) 1.5% for loans over $500,000

No closing fee, prepayment fee or lender legal fees

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**Construction**

**PURPOSE**
To pay for hard and soft construction costs of a new or rehab project.

**PROJECT TYPES SUPPORTED**
Rental and for-sale affordable and supportive housing; child care centers; community health centers; charter public schools; nonprofit office and program delivery space commercial projects; mixed-use properties.

**LOAN AMOUNT**
$50,000 up to $2,500,000

**INTEREST RATE**
5.75% Fixed

**TERM**
Up to 2 years

**REPAYMENT**
Interest only, payable monthly

**COLLATERAL**
Real estate preferred; alternatives considered

**LOAN FEES**
1% commitment fee, except
(a) 2% for loans ≤ $100,000; and
(b) for loans with a term nine months and under,
   (i) 2% for loans ≤ $500,000, and
   (ii) 1.5% for loans over $500,000

No closing fee, prepayment fee or lender legal fees

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Terms subject to change. All loans are subject to underwriting and approval. For more information on Leviticus’s loan products, please visit our website or call (914) 909-4482.

[www.leviticusfund.org](http://www.leviticusfund.org)
Mini-Permanent

PURPOSE
To provide interim permanent financing to a new or rehab project.

PROJECT TYPE SUPPORTED
Rental affordable and supportive housing; child care centers; community health centers; charter public schools; nonprofit office and program delivery space; commercial projects; mixed-use properties.

LOAN AMOUNT
$50,000 up to $3,000,000

INTEREST RATE
5.75% Fixed

TERM
Up to 10 years (15 years on an exception basis), with repayment based on an up to 30 year amortization schedule

REPAYMENT
Amortizing payments, payable monthly

COLLATERAL
Real estate preferred; alternatives considered

LOAN FEES
1% commitment fee, except
(a) 2% for loans ≤ $100,000; and
(b) for loans with a term nine months and under,
   (i) 2% for loans ≤ $500,000, and
   (ii) 1.5% for loans over $500,000

No closing fee, prepayment fee or lender legal fees

Bridge

PURPOSE
To bridge a timing gap on a new or rehab project until cash from another source of funds is received.

PROJECT TYPE SUPPORTED
Rental and for-sale affordable and supportive housing; child care centers; community health centers; community charter public schools; nonprofit office and program delivery space; commercial projects; mixed-use properties.

LOAN AMOUNT
$50,000 up to $2,500,000

INTEREST RATE
5.75% Fixed

TERM
Up to 3 years

REPAYMENT
Interest only, payable monthly

COLLATERAL
Range of collateral types considered

LOAN FEES
1% commitment fee, except
(a) 2% for loans ≤ $100,000; and
(b) for loans with a term nine months and under,
   (i) 2% for loans ≤ $500,000, and
   (ii) 1.5% for loans over $500,000

No closing fee, prepayment fee or lender legal fees

Revolving Development Facility

PURPOSE
A flexible facility to pay predevelopment, acquisition or bridge expenses on more than one project and/or property.

PROJECT TYPE SUPPORTED
Rental and for-sale affordable and supportive housing; child care centers; community health centers; charter public schools; nonprofit office and program delivery space; commercial projects; mixed-use properties.

LOAN AMOUNT
$50,000 up to $2,500,000

INTEREST RATE
6% Fixed

TERM
Up to 3 years

REPAYMENT
Interest only, payable monthly

COLLATERAL
Real estate preferred; alternatives considered

LOAN FEES
1% commitment fee, except
(a) 2% for loans ≤ $100,000; and
(b) for loans with a term nine months and under,
   (i) 2% for loans ≤ $500,000, and
   (ii) 1.5% for loans over $500,000

No closing fee, prepayment fee or lender legal fees

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